

**BENCHMARKING DATA FOR FINANCIAL YEAR  
2018/19**

**9999**

**Benchmarking School**

**PRODUCED BY SCHOOLS FINANCIAL SERVICES ON  
18/06/2018**

## Introduction

This report has been created for Benchmarking School by Schools Financial Services and includes the following criteria:

School District: Sevenoaks  
School Type: Primary  
Pupil Numbers: 183-233 (+/- 25)

This criteria benchmarks Benchmarking School against 8 similar Kent schools.

This benchmarking report shows the income and expenditure data for the 2018/19 financial year.

Data is shown in 2 different ways:

- 1) A pie chart with 2017/18 actual figures for your individual school.
- 2) A line chart with analysis of previous years which then provides an estimated forecast for 2018/19 & 2019/20. This is then also compared to the 8 schools like you and all Kent Primary schools.

Options are available to look at this data by income & expenditure totals, groupings within income & expenditure and groupings split by Ledger Code.

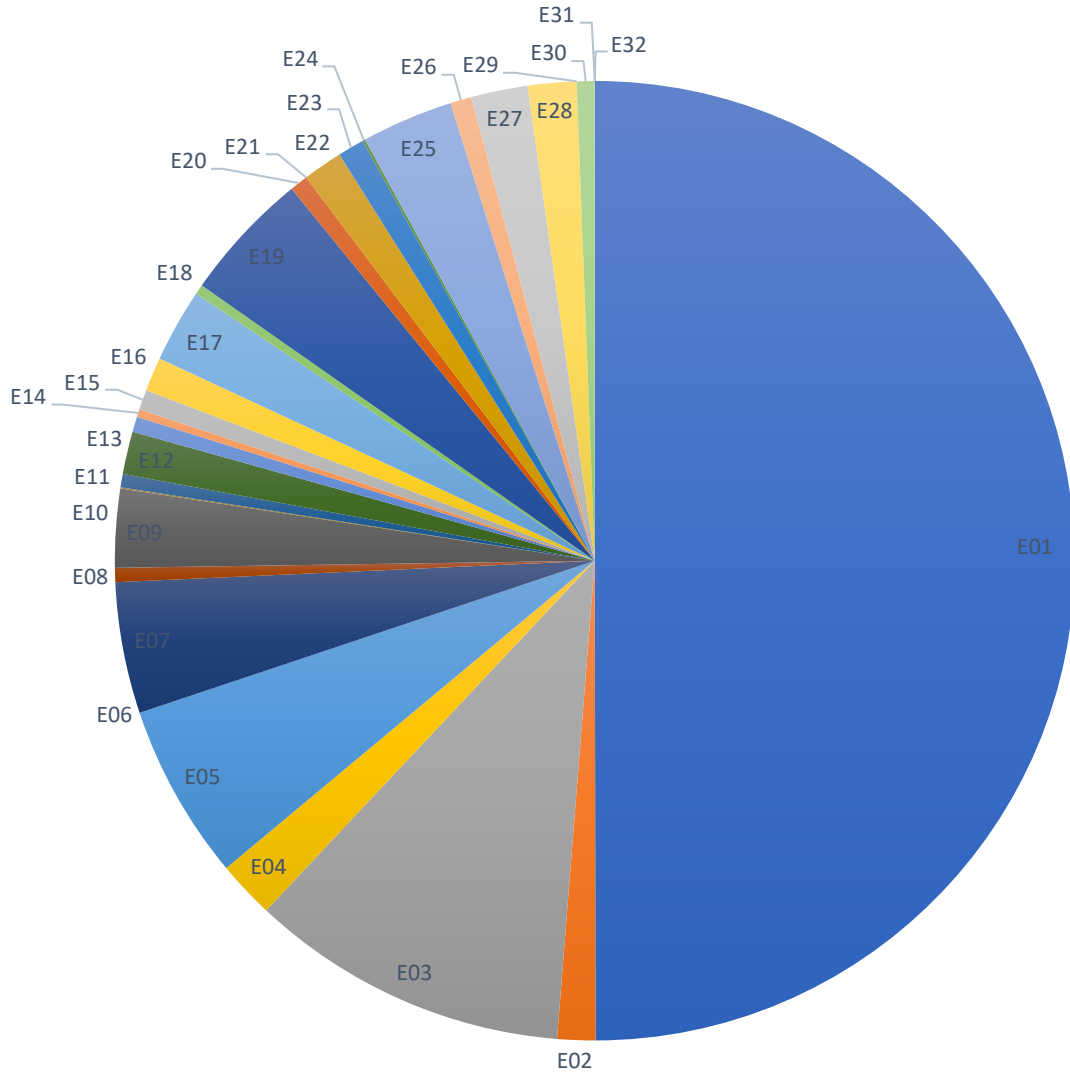
## What is benchmarking?

Benchmarking is the process of comparing an organisation's data for products, services and practices against others, in particular against the best performers in the field. Since the introduction of standard accounts codes (CFR - Consistent Financial Reporting), schools' financial data can be benchmarked easily.

Benchmarking is a useful tool to help schools achieve best value. It is perhaps most useful at budget setting time. Benchmarking does not usually provide answers but give you a guide to which areas of income and expenditure, and associated activity, where one school is out of line with others. This will then raise the question of why is there a difference and is it acceptable.

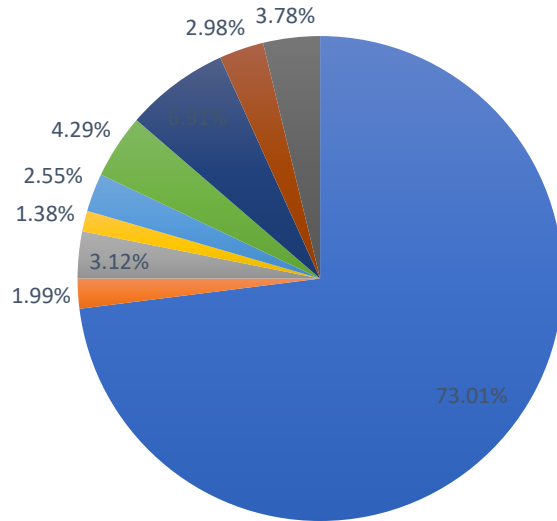
This report gives detailed information showing Benchmarking School's data compared to Kent schools of a similar size, type and district.

## Total Expenditure Split by Ledger Code



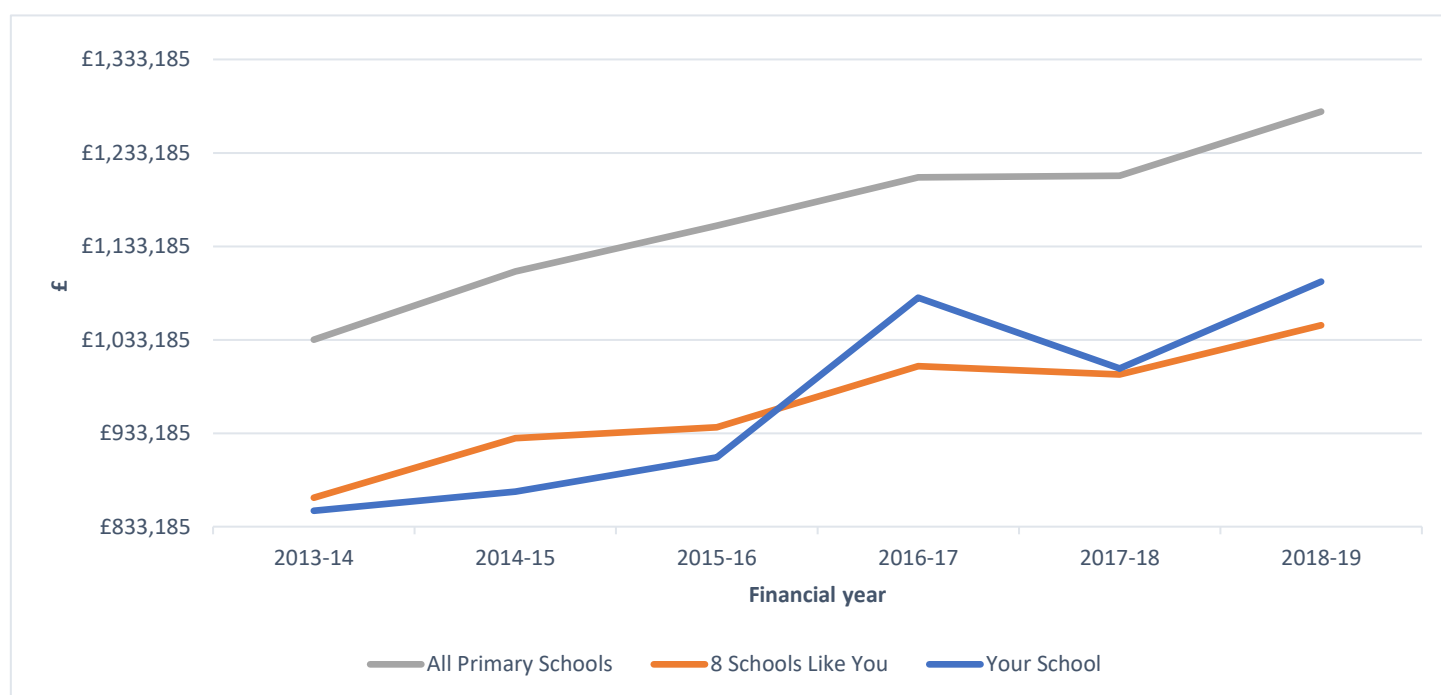
2017-18 Actuals					
CFR Code	% Split	Actual £	CFR Code	% Split	Actual £
E01	49.98%	£501,015	E17	2.47%	£24,803
E02	1.28%	£12,814	E18	0.33%	£3,305
E03	10.75%	£107,753	E19	4.39%	£44,008
E04	1.93%	£19,344	E20	0.61%	£6,142
E05	5.93%	£59,475	E21	0.00%	£0
E06	0.00%	£0	E22	1.34%	£13,425
E07	4.42%	£44,320	E23	0.89%	£8,932
E08	0.48%	£4,793	E24	0.10%	£958
E09	2.64%	£26,506	E25	3.08%	£30,909
E10	0.04%	£391	E26	0.72%	£7,184
E11	0.45%	£4,501	E27	1.90%	£19,092
E12	1.44%	£14,424	E28	1.64%	£16,402
E13	0.51%	£5,151	E29	0.00%	£0
E14	0.26%	£2,636	E30	0.60%	£6,050
E15	0.67%	£6,728	E31	0.00%	£0
E16	1.14%	£11,442	E32	0.00%	£0

## Total Expenditure Split by Category



2017-18 Actuals								
Staffing	Supply Costs	Additional Staff Costs	Insurance	Premises	Utilities	Curriculum	Admin (non staff)	Other
73.01%	1.99%	3.12%	1.38%	2.55%	4.29%	6.91%	2.98%	3.78%
£731,906	£19,997	£31,298	£13,824	£25,516	£42,973	£69,243	£29,828	£37,917

## Total Expenditure Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£850,189	£870,693	£907,256	£1,078,165	£1,002,503	£1,095,391
<b>8 Schools Like You</b>	£864,154	£927,920	£939,669	£1,004,821	£996,020	£1,048,707
<b>All Primary Schools</b>	£1,033,280	£1,106,438	£1,155,293	£1,206,840	£1,208,539	£1,277,354

In the 2017-18 Financial year, your school spent £1,002,503.

The average total amount for the 8 similar schools was £996,020.

The average total amount for all Kent Primary schools was £1,208,539.

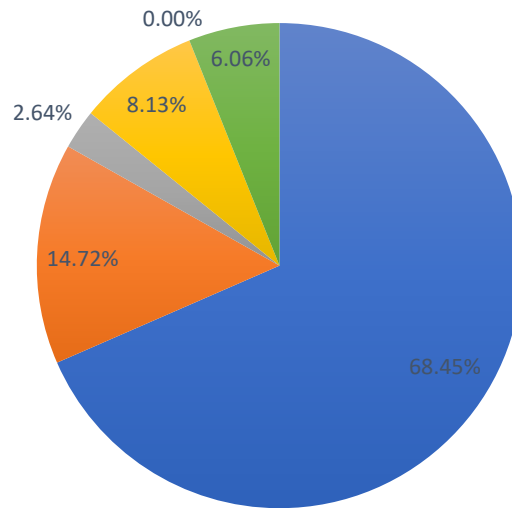
Your school spent £6,483 more (0.65%) than the average for the 8 similar schools.

Your school spent £206,036 less (17.05%) than the average for all Kent Primary Schools

### Considerations:

Things to take into consideration when comparing to other schools are XYZ.

## Staffing Split by Ledger Code



2017-18 Actuals					
E01	E03	E04	E05	E06	E07
68.45%	14.72%	2.64%	8.13%	0.00%	6.06%
£501,015	£107,753	£19,344	£59,475	£0	£44,320

### CFR Code Descriptions

**E01** - Expenditure on salaries and wages of permanent teaching staff consisting of gross pay including allowances, maternity pay and the employer's contributions to National Insurance and teachers' pension.

**E03** - Expenditure on salaries and wages of permanent support staff employed directly by the school in support of students' learning, consisting of gross pay including allowances, maternity pay and the employer's contributions to National Insurance and pension.

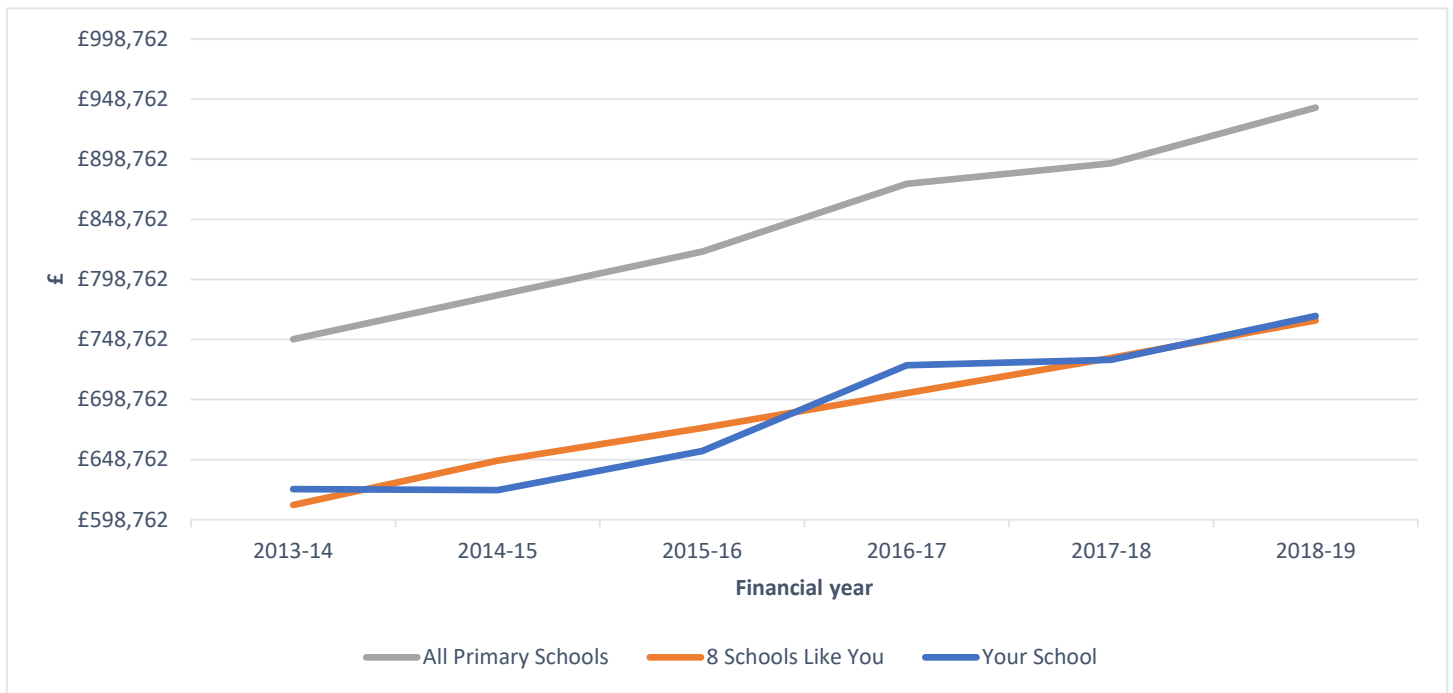
**E04** - Expenditure on salaries and wages of premises staff employed directly by the school, consisting of gross pay including allowances, maternity pay and the employer's contributions to National Insurance and pension.

**E05** - Expenditure on salaries and wages of administrative and clerical staff employed directly by the school, consisting of gross pay including allowances, maternity pay and the employer's contributions to National Insurance and pension.

**E06** - Expenditure on salaries and wages of catering staff employed directly by the school, consisting of gross pay including allowances, maternity pay and the employer's contributions to National Insurance and pension.

**E07** - Expenditure on salaries and wages of other staff employed directly by the school, consisting of gross pay including allowances, maternity pay and the employer's contributions to National Insurance and pension.

## Staffing Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£624,307	£623,362	£655,849	£727,292	£731,906	£768,282
<b>8 Schools Like You</b>	£610,982	£647,959	£675,028	£704,055	£733,391	£764,557
<b>All Primary Schools</b>	£748,933	£785,628	£821,807	£878,224	£895,406	£941,662

In the 2017-18 Financial year, your school spent £731,906.

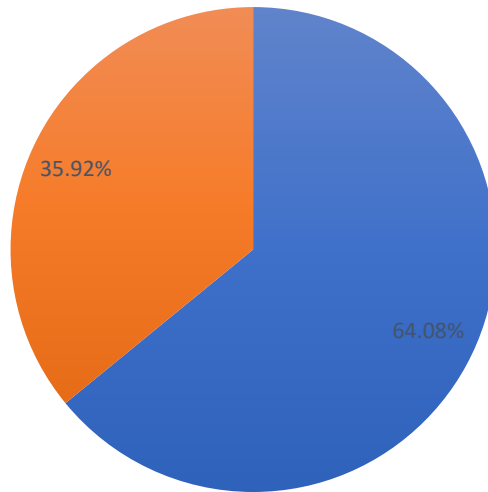
The average total amount for the 8 similar schools was £733,391.

The average total amount for all Kent Primary schools was £895,406.

Your school spent £1,485 less (0.2%) than the average for the 8 similar schools.

Your school spent £163,500 less (18.26%) than the average for all Kent Primary Schools

## Supply Split by Ledger Code



2017-18 Actuals	
<b>E02</b>	<b>E26</b>
64.08%	35.92%
£12,814	£7,184

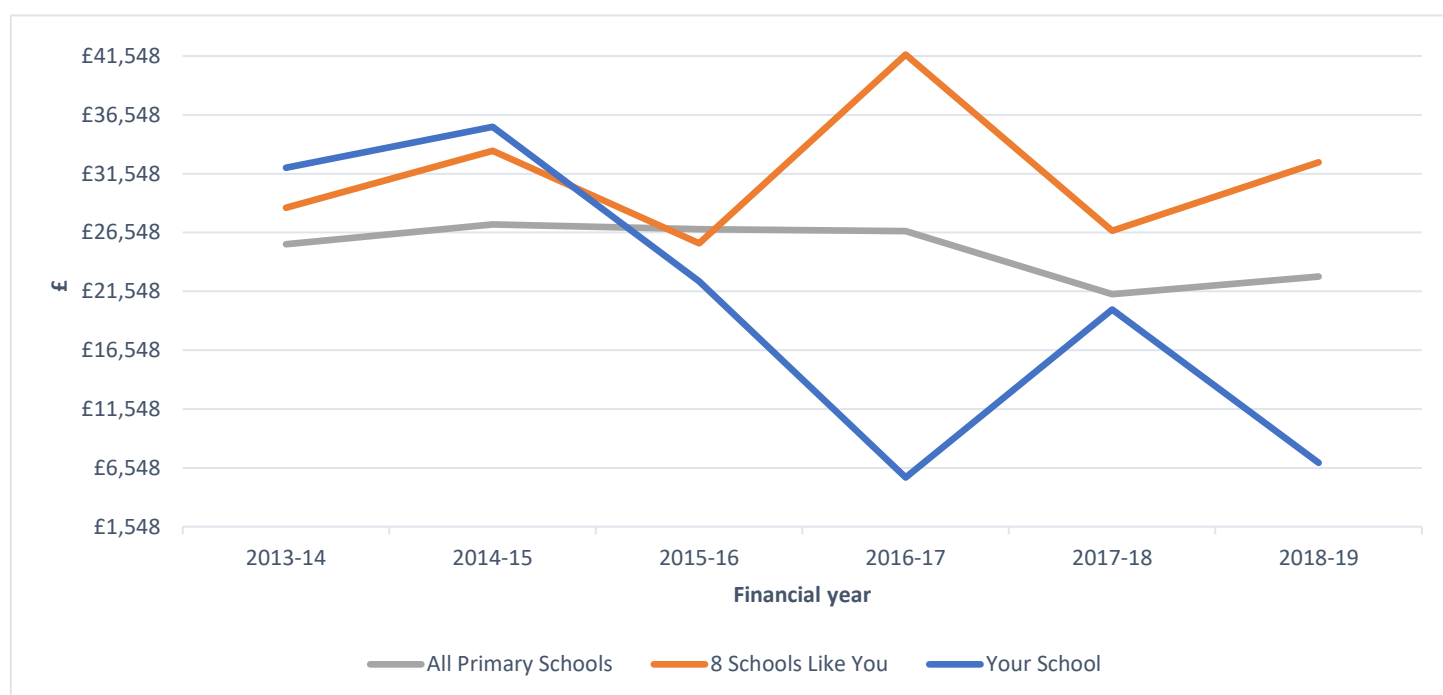
### CFR Code Descriptions

**E02** - Relates to all supply teachers paid within the scope of the Education Act 2002.

**E26** - costs paid to an agency for teaching staff that have been brought in to cover teaching absence.



## Supply Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£32,047	£35,529	£22,398	£5,728	£19,997	£6,970
<b>8 Schools Like You</b>	£28,643	£33,490	£25,629	£41,671	£26,691	£32,508
<b>All Primary Schools</b>	£25,541	£27,235	£26,825	£26,656	£21,305	£22,797

In the 2017-18 Financial year, your school spent £19,997.

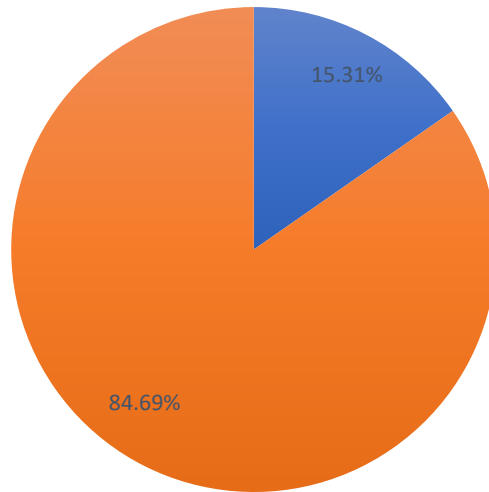
The average total amount for the 8 similar schools was £26,691.

The average total amount for all Kent Primary schools was £21,305.

Your school spent £6,694 less (25.08%) than the average for the 8 similar schools.

Your school spent £1,308 less (6.14%) than the average for all Kent Primary Schools

## Indirect Staff Costs Split by Ledger Code



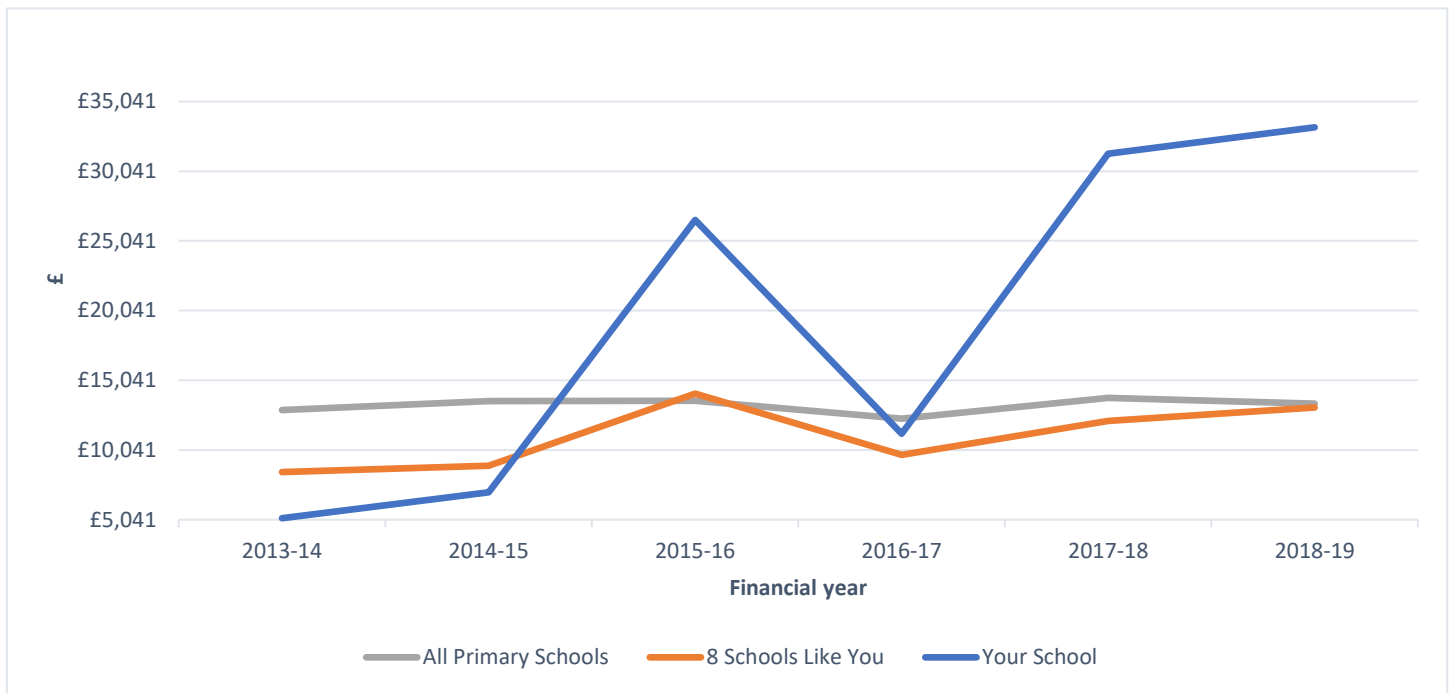
2017-18 Actuals	
E08	E09
15.31%	84.69%
£4,793	£26,506

### CFR Code Descriptions

**E08** - Indirect employee expenses such as recruitment costs (advertising etc), employee travel costs, lump sum compensation and redundancy payments.

**E09** - Development and training costs for all staff at the school.

## Indirect Staff Cost Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£5,144	£7,004	£26,543	£11,196	£31,298	£33,187
<b>8 Schools Like You</b>	£8,457	£8,906	£14,084	£9,685	£12,131	£13,091
<b>All Primary Schools</b>	£12,910	£13,545	£13,568	£12,287	£13,777	£13,360

In the 2017-18 Financial year, your school spent £31,298.

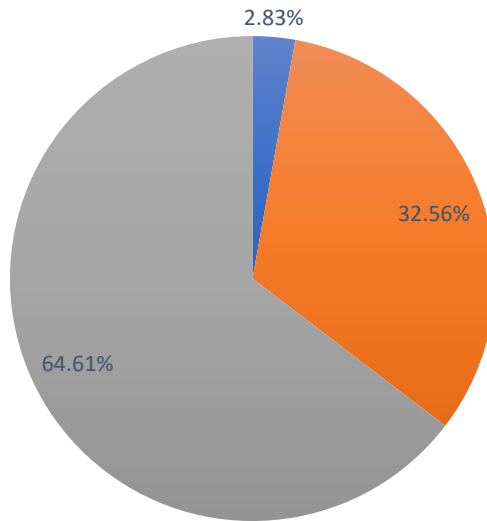
The average total amount for the 8 similar schools was £12,131.

The average total amount for all Kent Primary schools was £13,777.

Your school spent £19,167 more (158%) than the average for the 8 similar schools.

Your school spent £17,521 more (127.18%) than the average for all Kent Primary Schools

## Insurance Split by Ledger Code



2017-18 Actuals		
E10	E11	E23
2.83%	32.56%	64.61%
£391	£4,501	£8,932

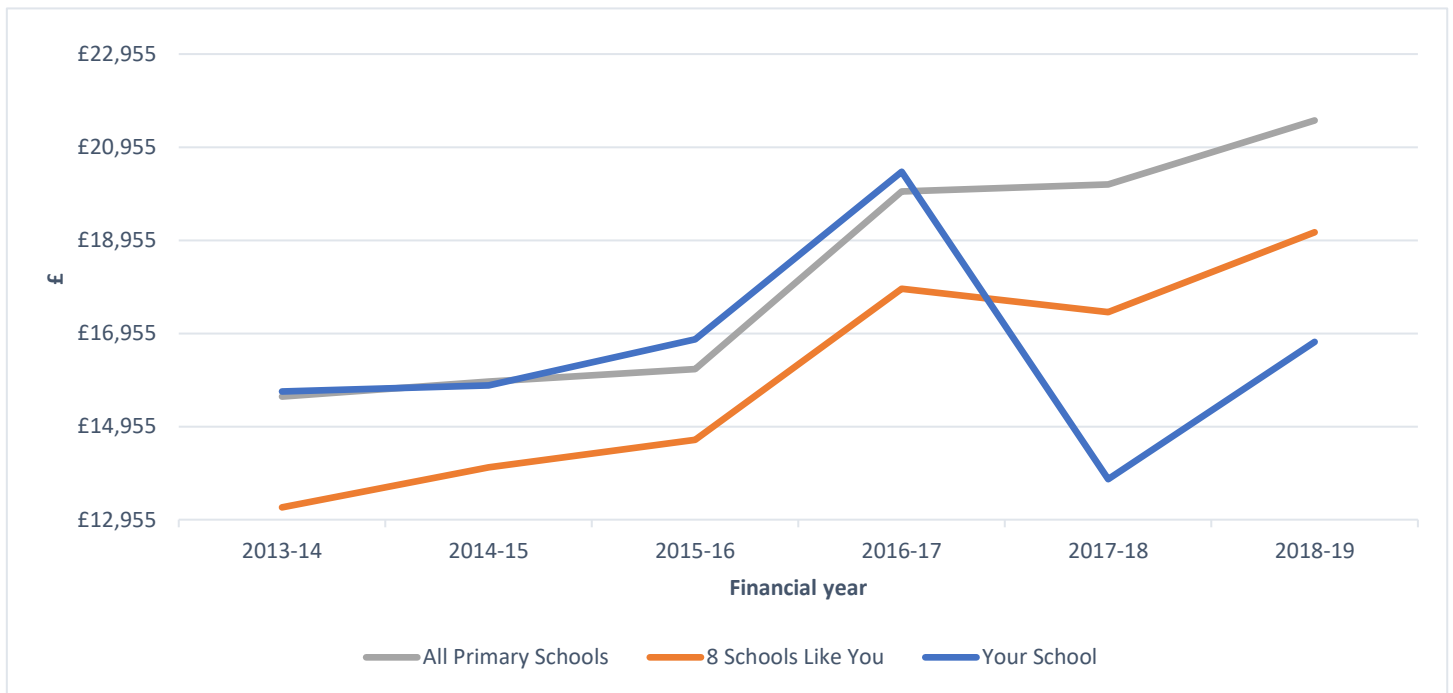
### CFR Code Descriptions

**E10** - Supply teacher insurance which includes premiums paid to insurers for supply teacher.

**E11** - Staff-related insurance which includes employee related insurance and covers for non-teaching staff absence.

**E23** - Other insurance premiums such as premises related insurance, vehicle insurance, school trip insurance and accident and public liability insurance.

## Insurance Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£15,709	£15,838	£16,830	£20,427	£13,824	£16,771
<b>8 Schools Like You</b>	£13,219	£14,080	£14,672	£17,914	£17,414	£19,127
<b>All Primary Schools</b>	£15,598	£15,918	£16,190	£20,001	£20,152	£21,529

In the 2017-18 Financial year, your school spent £13,824.

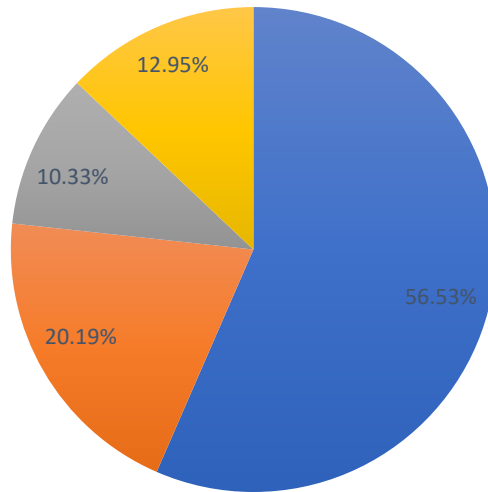
The average total amount for the 8 similar schools was £17,414.

The average total amount for all Kent Primary schools was £20,152.

Your school spent £3,590 less (20.62%) than the average for the 8 similar schools.

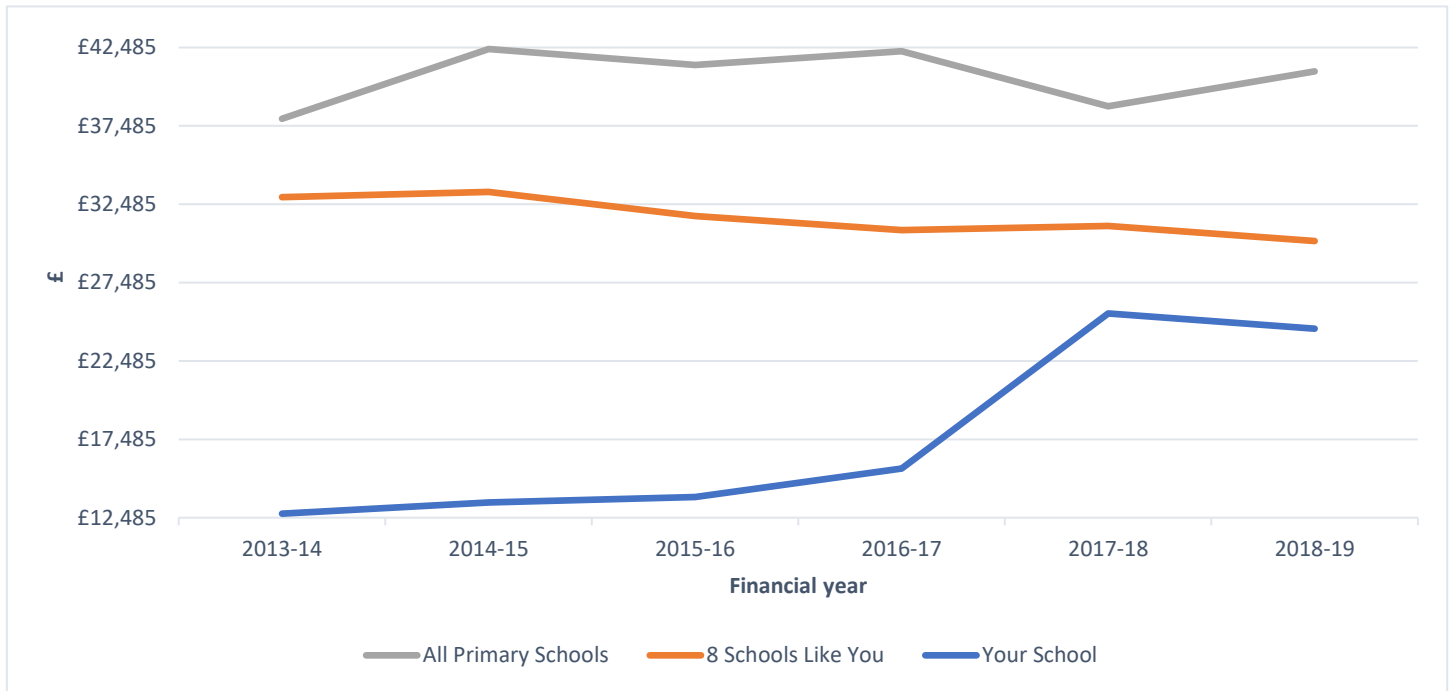
Your school spent £6,328 less (31.4%) than the average for all Kent Primary Schools

## Premises Split by Ledger Code



2017-18 Actuals			
E12	E13	E14	E18
56.53%	20.19%	10.33%	12.95%
£14,424	£5,151	£2,636	£3,305

## Premises Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£12,740	£13,446	£13,808	£15,626	£25,516	£24,547
<b>8 Schools Like You</b>	£32,935	£33,271	£31,723	£30,824	£31,103	£30,138
<b>All Primary Schools</b>	£37,938	£42,388	£41,373	£42,248	£38,729	£40,968

In the 2017-18 Financial year, your school spent £25,516.

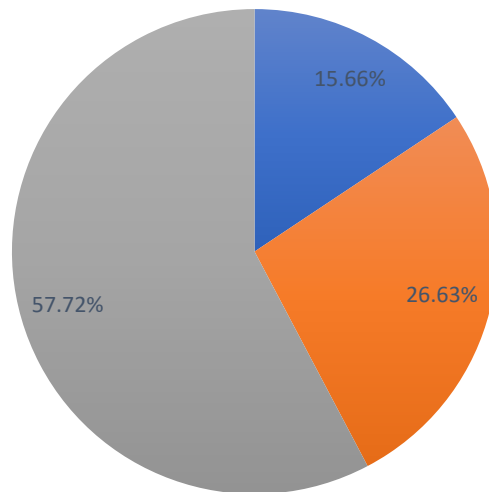
The average total amount for the 8 similar schools was £31,103.

The average total amount for all Kent Primary schools was £38,729.

Your school spent £5,587 less (17.96%) than the average for the 8 similar schools.

Your school spent £13,213 less (34.12%) than the average for all Kent Primary Schools

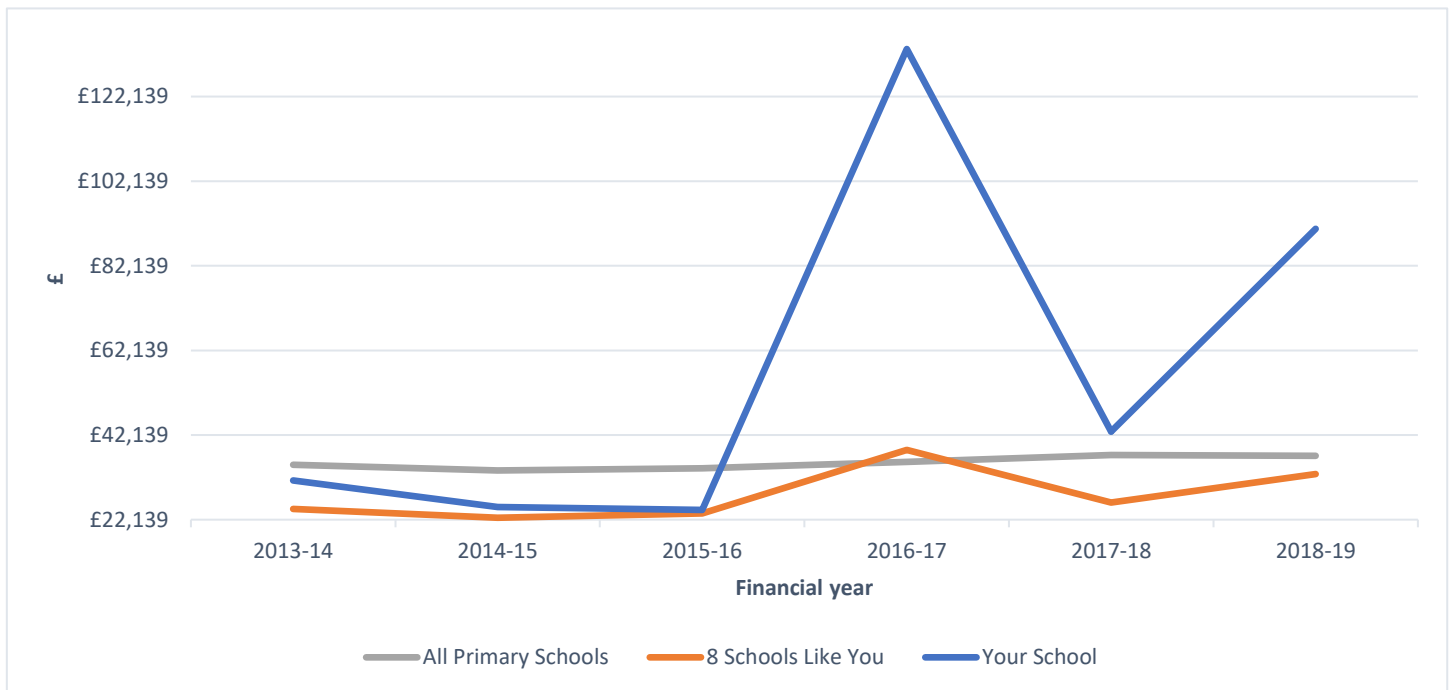
## Utilities Split by Ledger Code



2017-18 Actuals		
E15	E16	E17
15.66%	26.63%	57.72%
£6,728	£11,442	£24,803



## Utilities Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£31,407	£25,159	£24,443	£133,371	£42,973	£90,874
<b>8 Schools Like You</b>	£24,646	£22,591	£23,619	£38,622	£26,217	£32,891
<b>All Primary Schools</b>	£35,086	£33,768	£34,268	£35,775	£37,416	£37,263

In the 2017-18 Financial year, your school spent £42,973.

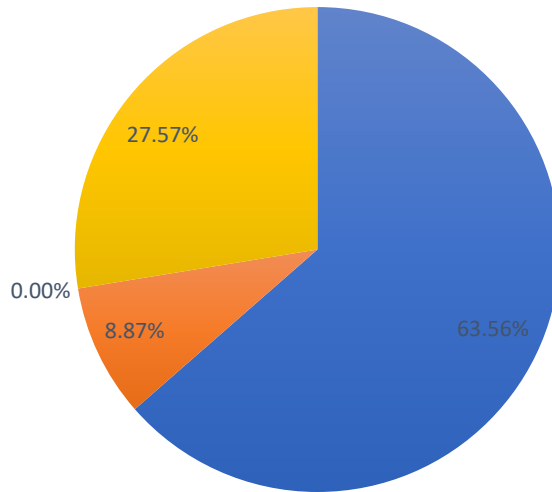
The average total amount for the 8 similar schools was £26,217.

The average total amount for all Kent Primary schools was £37,416.

Your school spent £16,756 more (63.91%) than the average for the 8 similar schools.

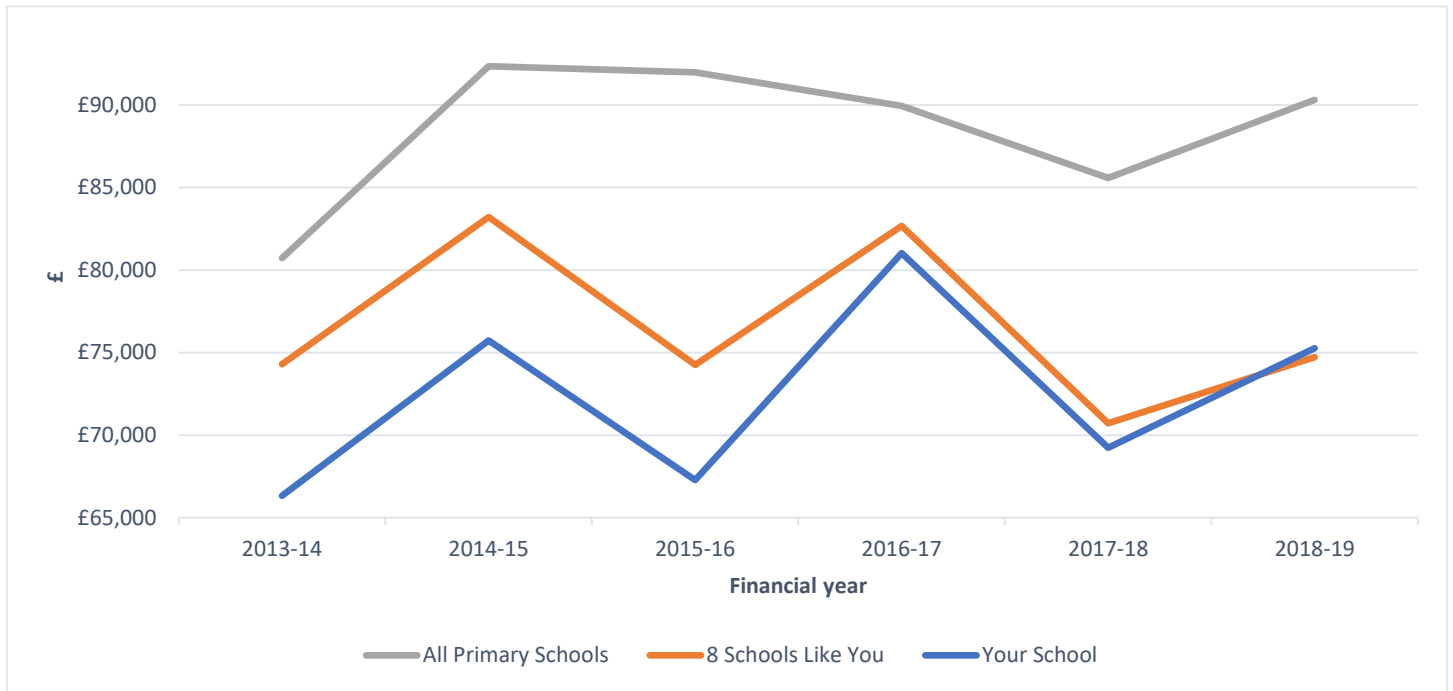
Your school spent £5,557 more (14.85%) than the average for all Kent Primary Schools

## Curriculum Split by Ledger Code



2017-18 Actuals			
E19	E20	E21	E27
63.56%	8.87%	0.00%	27.57%
£44,008	£6,142	£0	£19,092

## Curriculum Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£66,327	£75,728	£67,270	£81,022	£69,243	£75,256
<b>8 Schools Like You</b>	£74,290	£83,208	£74,261	£82,674	£70,720	£74,728
<b>All Primary Schools</b>	£80,722	£92,345	£91,976	£89,944	£85,583	£90,310

In the 2017-18 Financial year, your school spent £69,243.

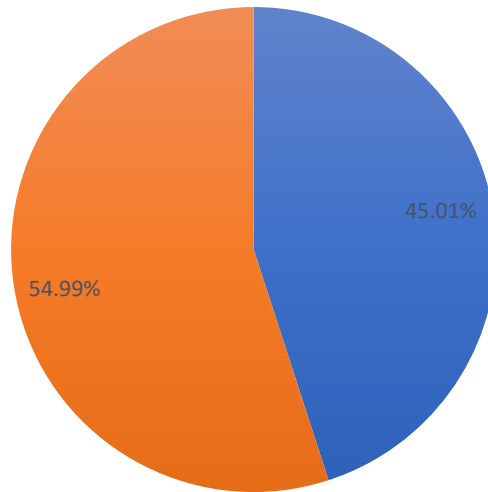
The average total amount for the 8 similar schools was £70,720.

The average total amount for all Kent Primary schools was £85,583.

Your school spent £1,477 less (2.09%) than the average for the 8 similar schools.

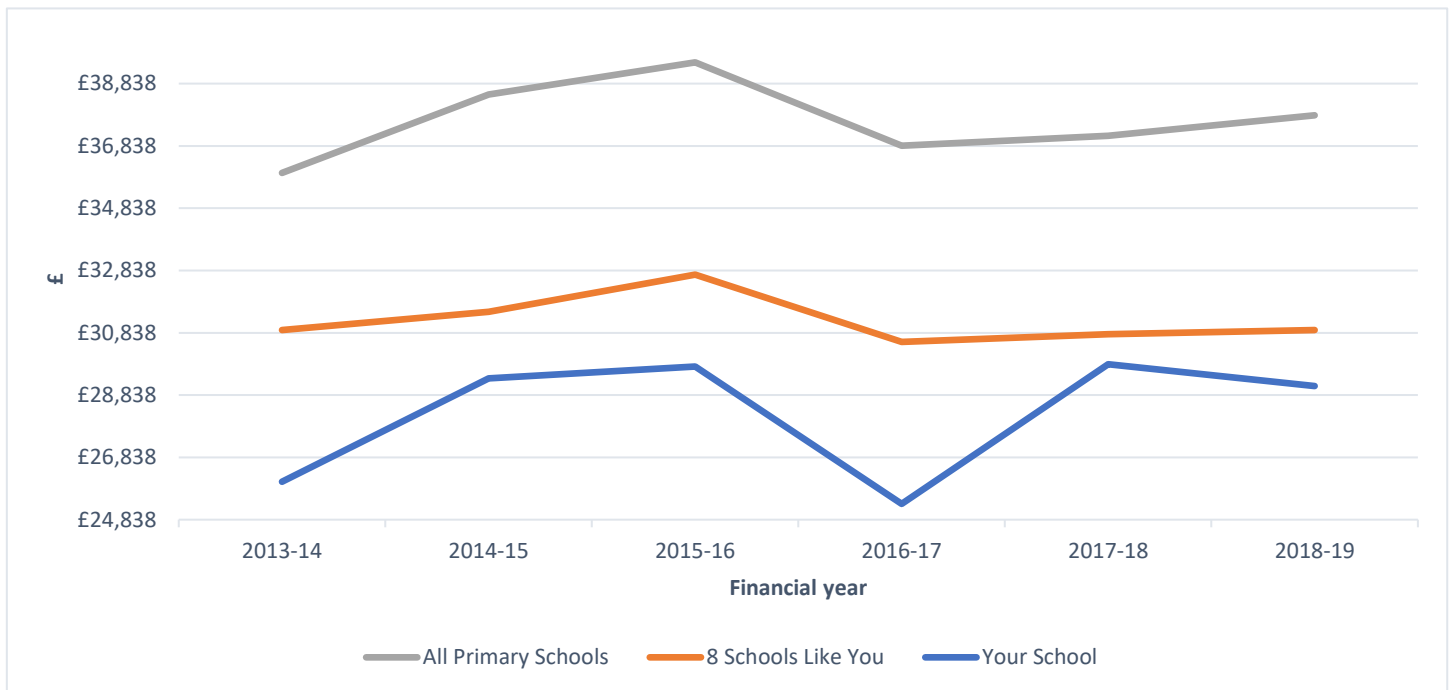
Your school spent £16,340 less (19.09%) than the average for all Kent Primary Schools

## Admin (non staff) Split by Ledger Code



2017-18 Actuals	
E22	E28
45.01%	54.99%
£13,425	£16,402

## Admin (non staff) Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£26,057	£29,378	£29,750	£25,345	£29,828	£29,124
<b>8 Schools Like You</b>	£30,925	£31,512	£32,705	£30,545	£30,794	£30,928
<b>All Primary Schools</b>	£35,971	£38,490	£39,520	£36,846	£37,160	£37,818

In the 2017-18 Financial year, your school spent £29,828.

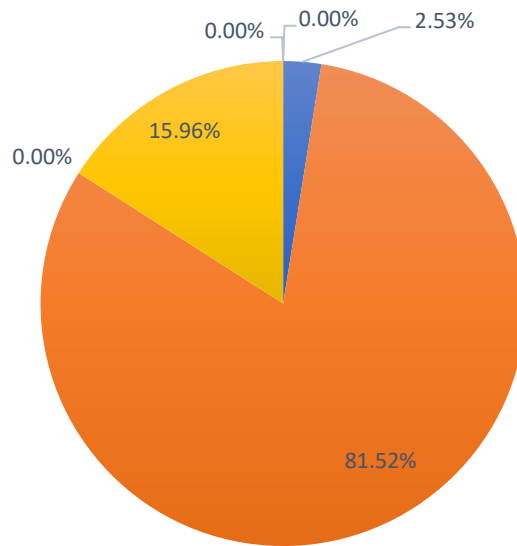
The average total amount for the 8 similar schools was £30,794.

The average total amount for all Kent Primary schools was £37,160.

Your school spent £966 less (3.14%) than the average for the 8 similar schools.

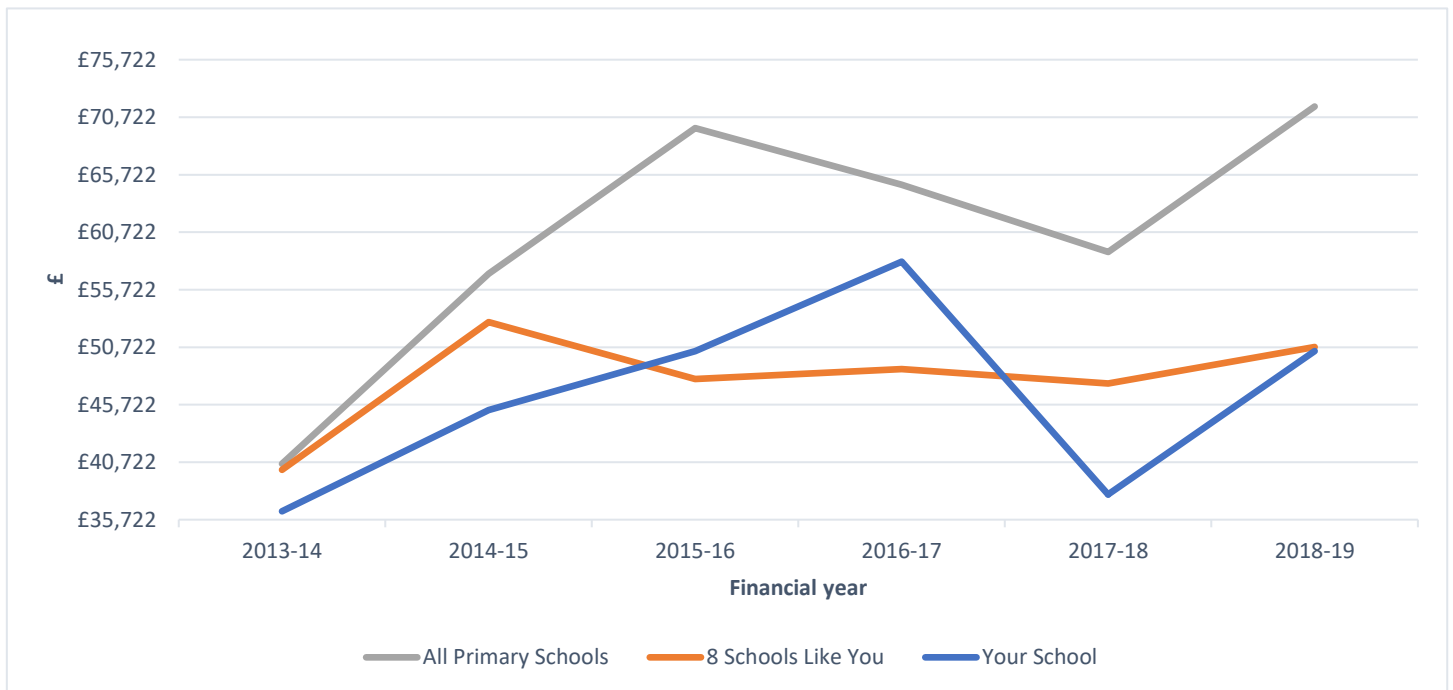
Your school spent £7,332 less (19.73%) than the average for all Kent Primary Schools

## Other Expenditure Split by Ledger Code



2017-18 Actuals					
E24	E25	E29	E30	E31	E32
2.53%	81.52%	0.00%	15.96%	0.00%	0.00%
£958	£30,909	£0	£6,050	£0	£0

## Other Expenditure Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£36,451	£45,249	£50,365	£58,158	£37,917	£50,380
<b>8 Schools Like You</b>	£40,057	£52,903	£47,948	£48,830	£47,559	£50,739
<b>All Primary Schools</b>	£40,580	£57,120	£69,765	£64,858	£59,011	£71,647

In the 2017-18 Financial year, your school spent £37,917.

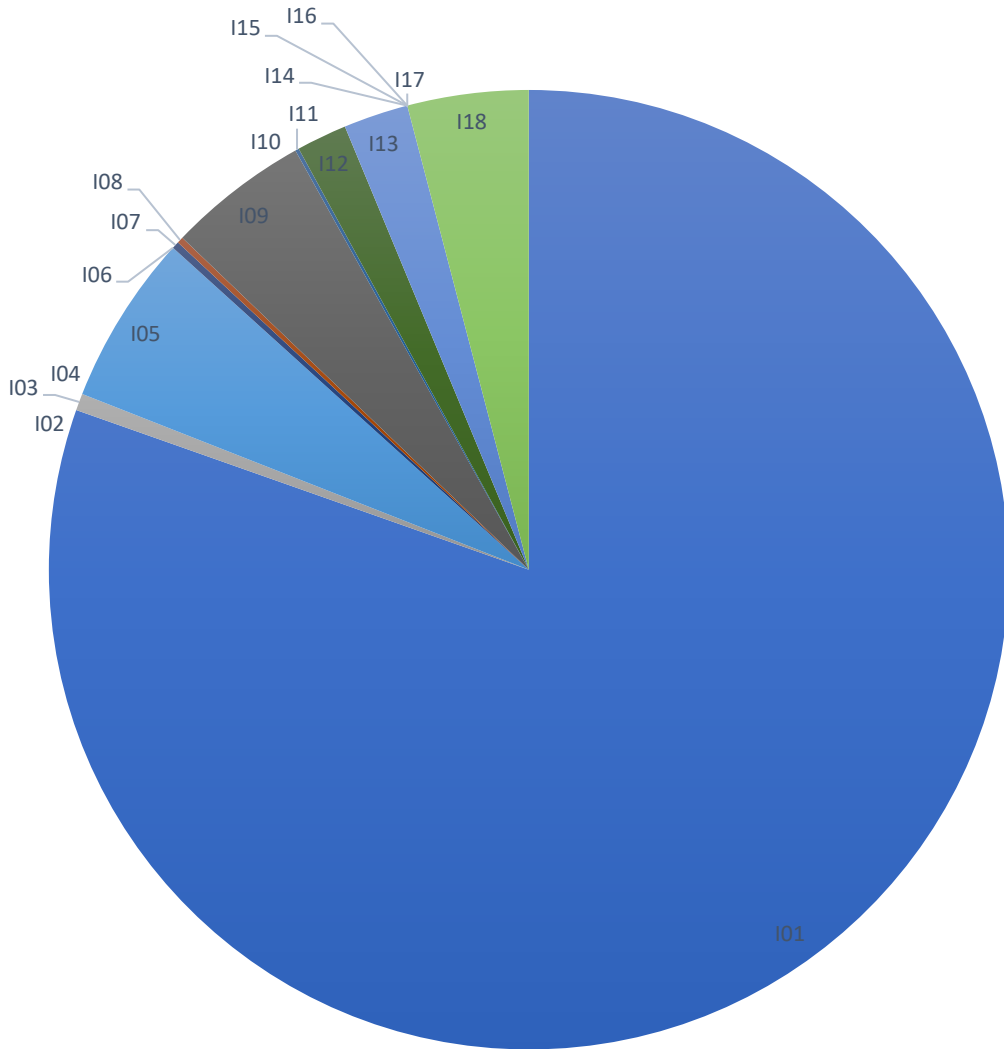
The average total amount for the 8 similar schools was £47,559.

The average total amount for all Kent Primary schools was £59,011.

Your school spent £9,642 less (20.27%) than the average for the 8 similar schools.

Your school spent £21,094 less (35.75%) than the average for all Kent Primary Schools

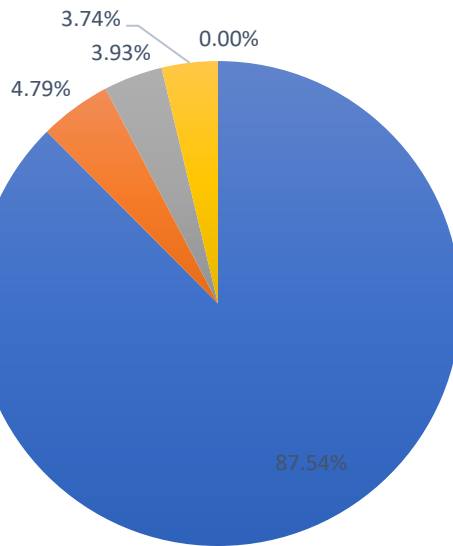
## Total Income Split by Ledger Code



2017-18 Actuals					
CFR Code	% Split	Actual £	CFR Code	% Split	Actual £
I01	80.40%	£787,071	I10	0.00%	£0
I02	0.00%	£0	I11	0.13%	£1,235
I03	0.57%	£5,569	I12	1.70%	£16,638
I04	0.00%	£0	I13	2.18%	£21,371
I05	5.74%	£56,180	I14	0.00%	£0
I06	0.00%	£0	I15	0.00%	£0
I07	0.24%	£2,373	I16	0.00%	£0
I08	0.21%	£2,066	I17	0.00%	£0
I09	4.75%	£46,544	I18	4.08%	£39,894

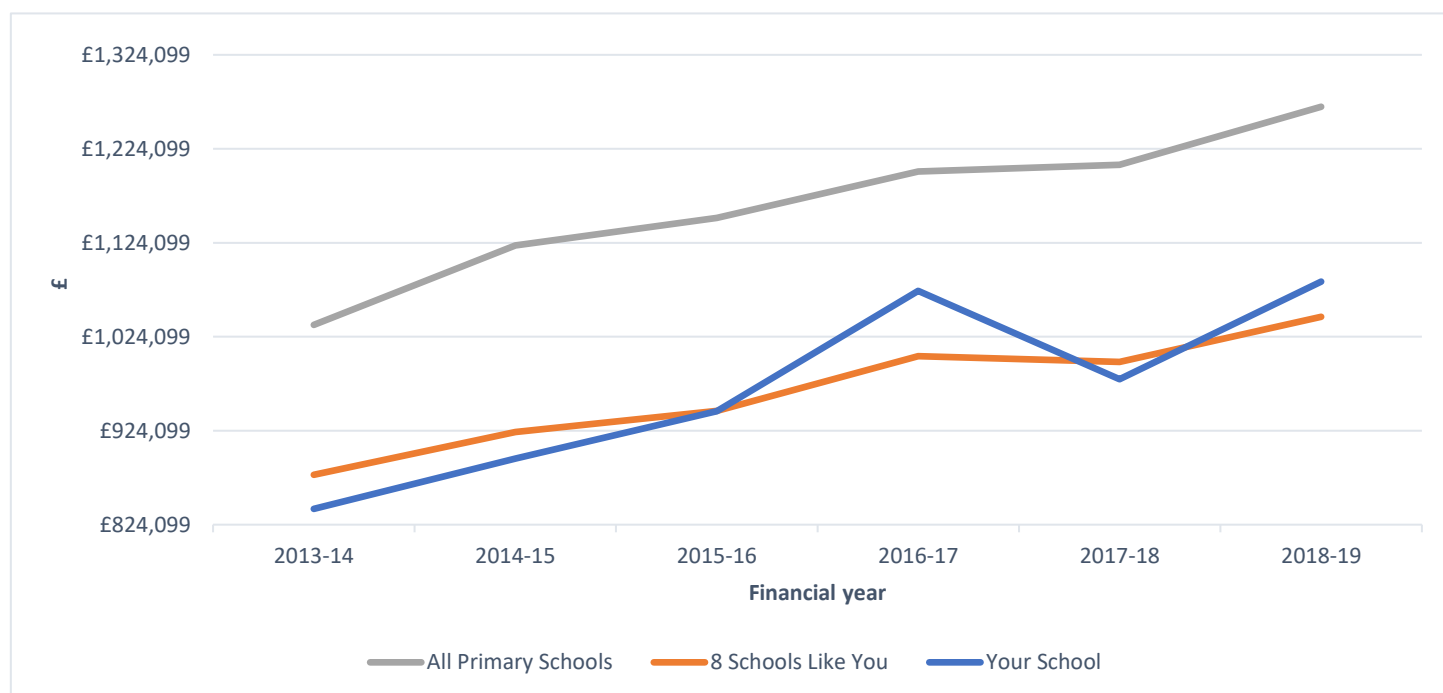


## Total Income Split by Category



2017-18 Actuals				
County Pupil Lead	Facilities, Services & Catering	Insurance	Donations & Trips	Other
87.54%	4.79%	3.93%	3.74%	0.00%
£888,714	£48,610	£39,894	£38,009	£0

## Total Income Analysis & Forecast



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£840,917	£894,566	£944,929	£1,072,845	£978,940	£1,082,737
<b>8 Schools Like You</b>	£877,175	£922,648	£945,118	£1,003,260	£997,248	£1,045,317
<b>All Primary Schools</b>	£1,036,709	£1,121,320	£1,150,553	£1,199,974	£1,206,943	£1,268,836

In the 2017-18 Financial year, your school received £978,940.

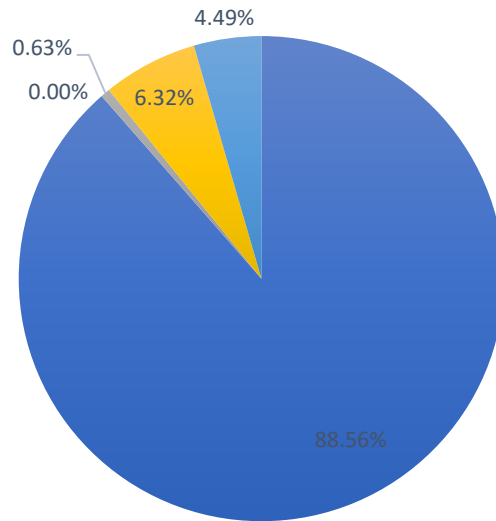
The average total amount for the 8 similar schools was £997,248.

The average total amount for all Kent Primary schools was £1,206,943.

Your school received £18,308 less (1.84%) than the average for the 8 similar schools.

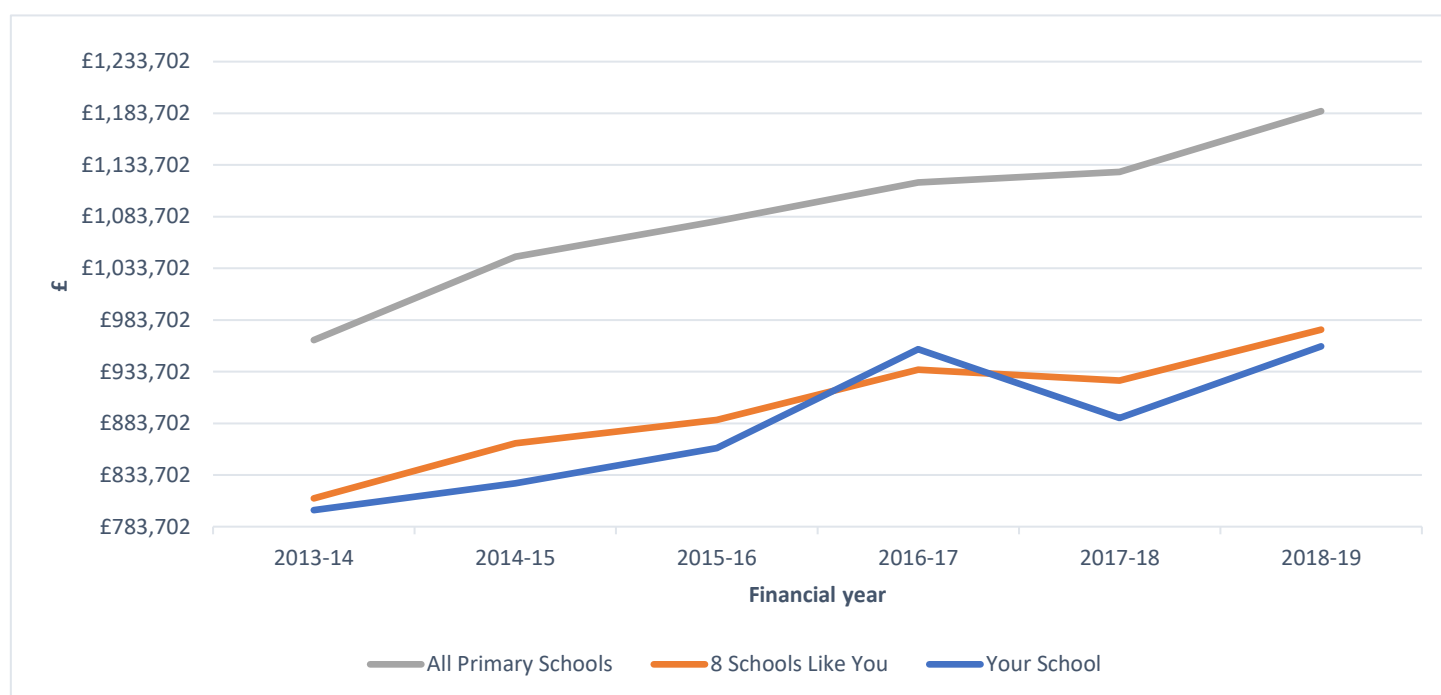
Your school received £228,003 less (18.89%) than the average for all Kent Primary Schools

## County Pupil Lead Income Split by Ledger Code



2017-18 Actuals				
I01	I02	I03	I05	I18
88.56%	0.00%	0.63%	6.32%	4.49%
£787,071	£0	£5,569	£56,180	£39,894

## County Pupil Lead Income Forecast & Analysis



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£799,696	£825,659	£859,831	£955,372	£888,714	£958,179
<b>8 Schools Like You</b>	£811,079	£864,352	£886,995	£935,588	£925,018	£974,341
<b>All Primary Schools</b>	£964,244	£1,045,014	£1,079,247	£1,116,824	£1,127,143	£1,185,777

In the 2017-18 Financial year, your school spent £888,714.

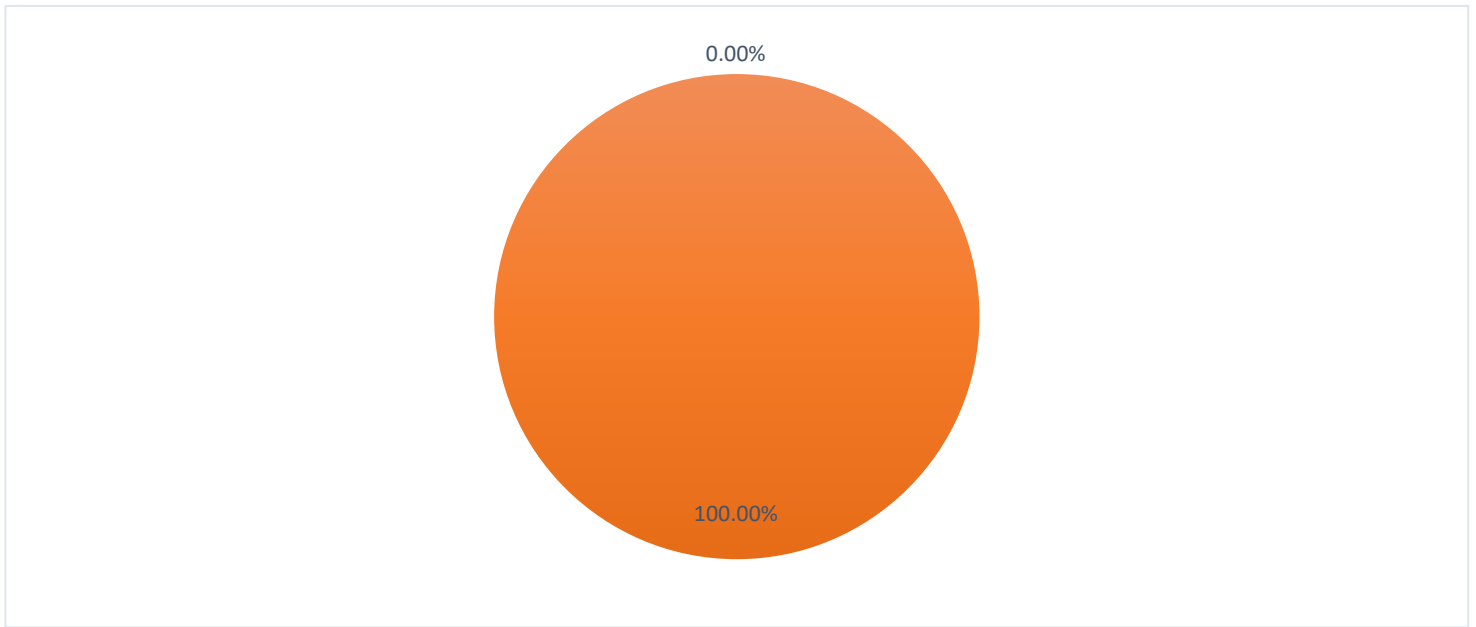
The average total amount for the 8 similar schools was £925,018.

The average total amount for all Kent Primary schools was £1,127,143.

Your school spent £36,304 less (3.92%) than the average for the 8 similar schools.

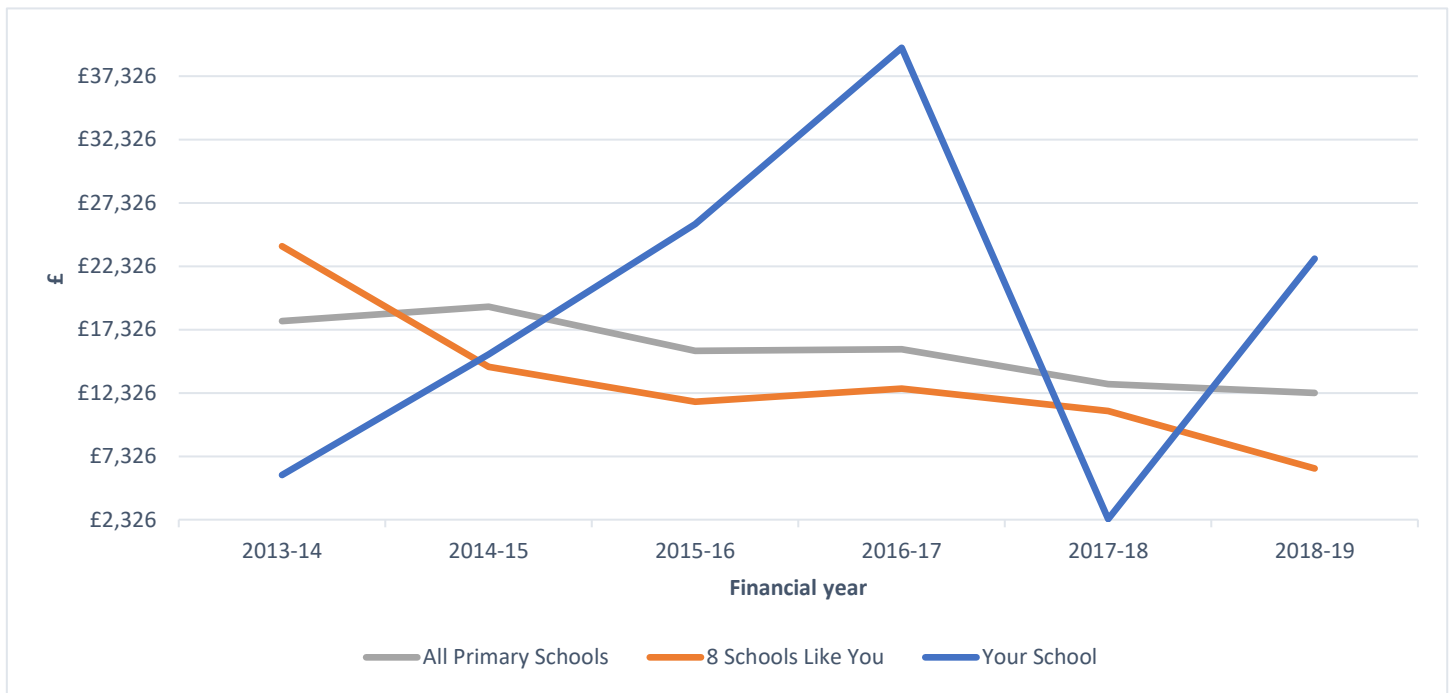
Your school spent £238,429 less (21.15%) than the average for all Kent Primary Schools

## Grant Income Split by Ledger Code



2017-18 Actuals	
I06	I07
0.00%	100.00%
£0	£2,373

## Grant Income Forecast & Analysis



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£5,851	£15,363	£25,647	£39,568	£2,373	£22,935
<b>8 Schools Like You</b>	£23,907	£14,394	£11,635	£12,658	£10,891	£6,367
<b>All Primary Schools</b>	£18,000	£19,132	£15,642	£15,784	£13,026	£12,328

In the 2017-18 Financial year, your school spent £2,373.

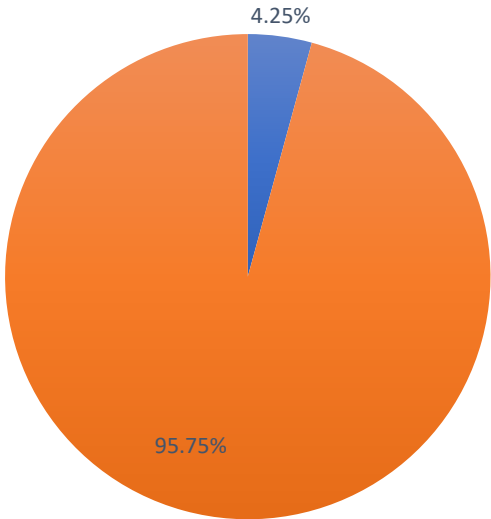
The average total amount for the 8 similar schools was £10,891.

The average total amount for all Kent Primary schools was £13,026.

Your school spent £8,518 less (78.21%) than the average for the 8 similar schools.

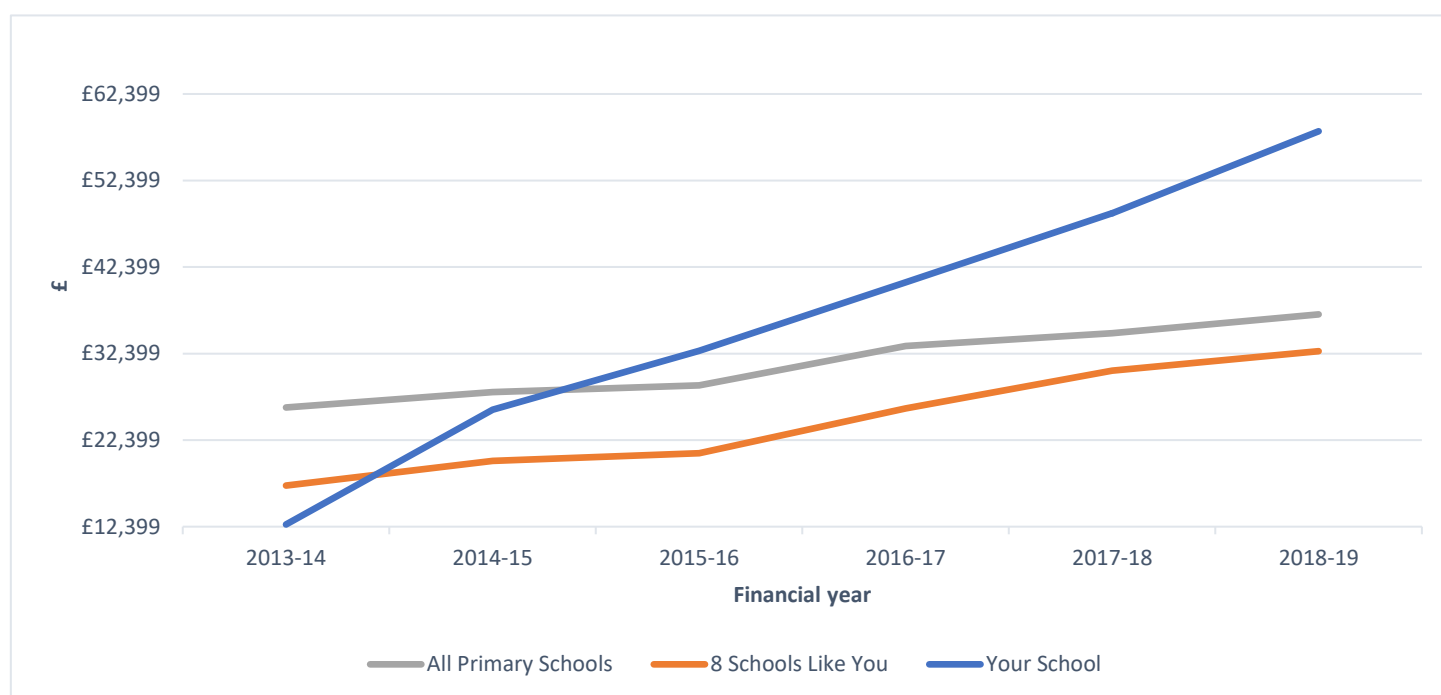
Your school spent £10,653 less (81.78%) than the average for all Kent Primary Schools

# Facilities, Services & Catering Income Split by Ledger Code



2017-18 Actuals	
108	109
4.25%	95.75%
£2,066	£46,544

## Facilities, Services & Catering Income Forecast & Analysis



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£12,652	£25,908	£32,704	£40,624	£48,610	£58,089
<b>8 Schools Like You</b>	£17,148	£20,006	£20,869	£26,061	£30,418	£32,679
<b>All Primary Schools</b>	£26,171	£27,950	£28,709	£33,267	£34,772	£36,930

In the 2017-18 Financial year, your school spent £48,610.

The average total amount for the 8 similar schools was £30,418.

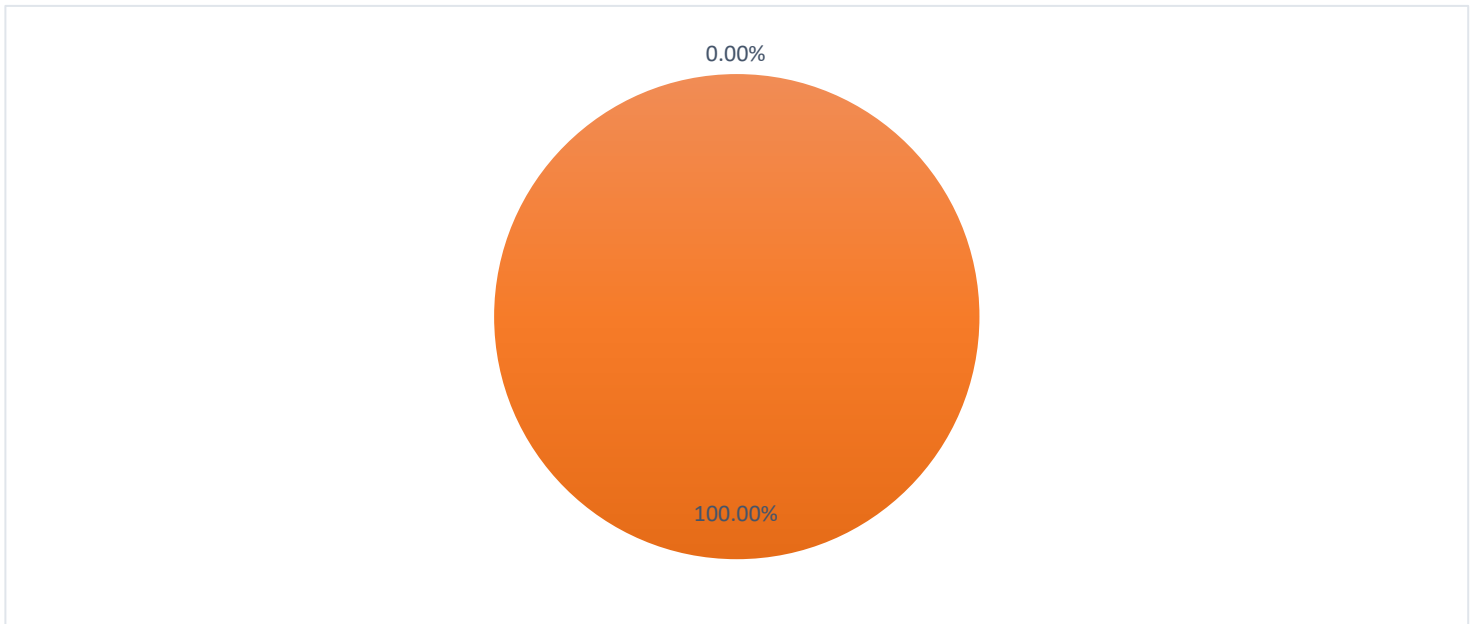
The average total amount for all Kent Primary schools was £34,772.

Your school spent £18,192 more (59.81%) than the average for the 8 similar schools.

Your school spent £13,838 more (39.8%) than the average for all Kent Primary Schools

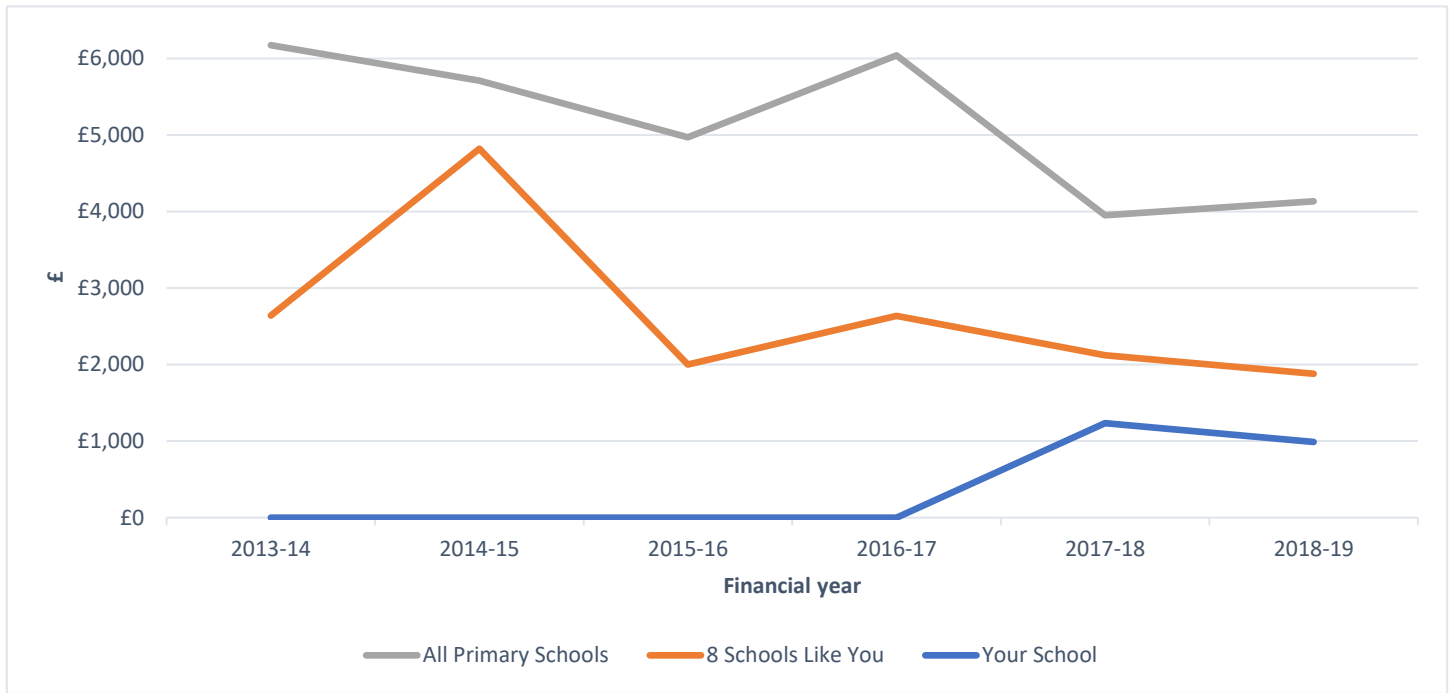


## Insurance Income Split by Ledger Code



2017-18 Actuals	
I10	I11
0.00%	100.00%
£0	£1,235

## Insurance Income Forecast & Analysis



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£0	£0	£0	£0	£1,235	£988
<b>8 Schools Like You</b>	£2,640	£4,820	£2,002	£2,637	£2,124	£1,880
<b>All Primary Schools</b>	£6,173	£5,711	£4,970	£6,039	£3,951	£4,134

In the 2017-18 Financial year, your school spent £1,235.

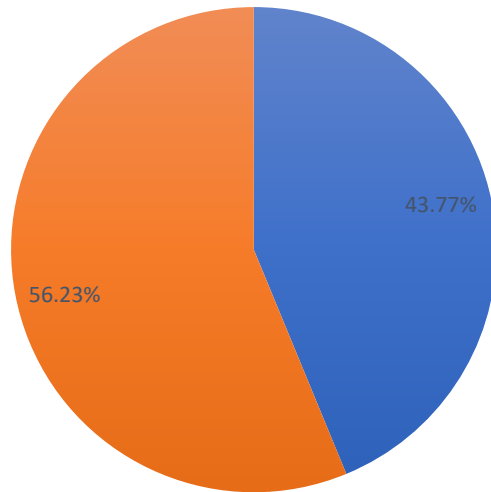
The average total amount for the 8 similar schools was £2,124.

The average total amount for all Kent Primary schools was £3,951.

Your school spent £889 less (41.85%) than the average for the 8 similar schools.

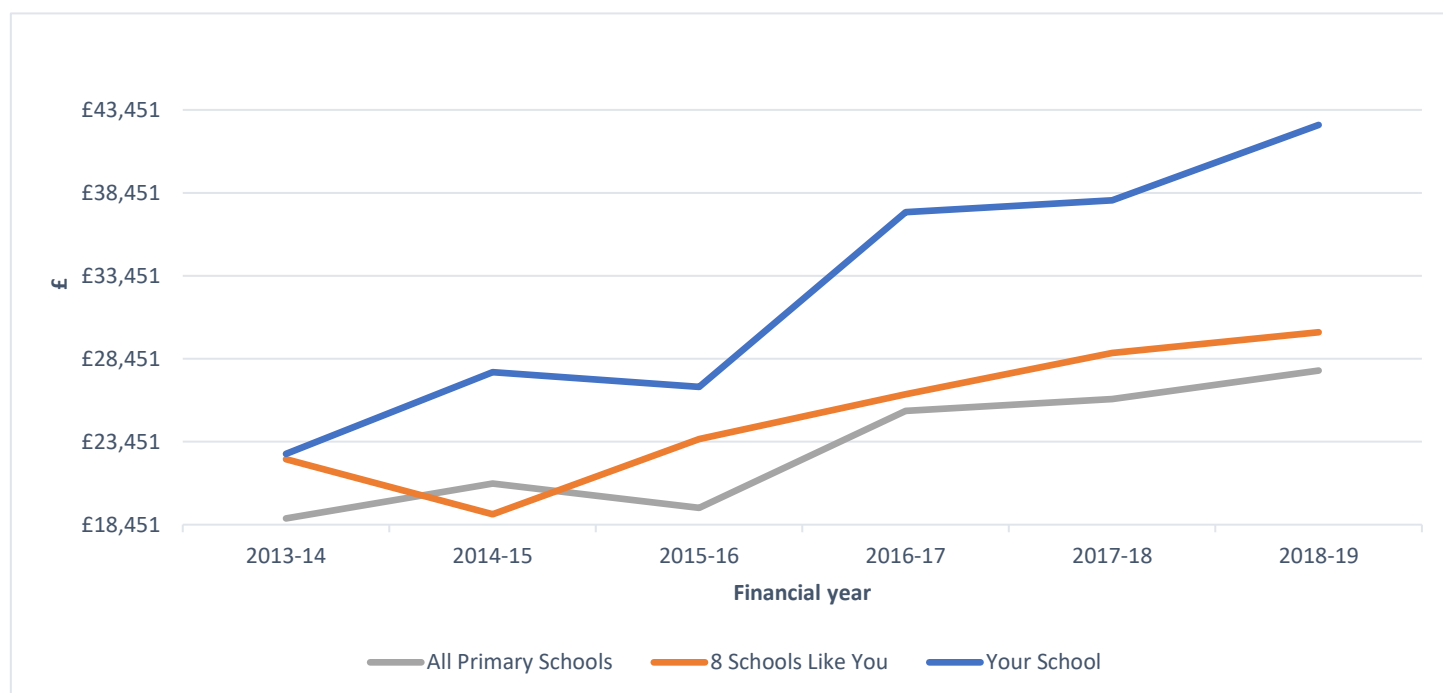
Your school spent £2,716 less (68.74%) than the average for all Kent Primary Schools

## Donations & Trip Income Split by Ledger Code



2017-18 Actuals	
I12	I13
43.77%	56.23%
£16,638	£21,371

## Donations & Trip Income Forecast & Analysis



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£22,719	£27,635	£26,747	£37,281	£38,009	£42,546
<b>8 Schools Like You</b>	£22,401	£19,078	£23,618	£26,316	£28,796	£30,050
<b>All Primary Schools</b>	£18,828	£20,938	£19,463	£25,304	£26,025	£27,740

In the 2017-18 Financial year, your school spent £38,009.

The average total amount for the 8 similar schools was £28,796.

The average total amount for all Kent Primary schools was £26,025.

Your school spent £9,213 more (31.99%) than the average for the 8 similar schools.

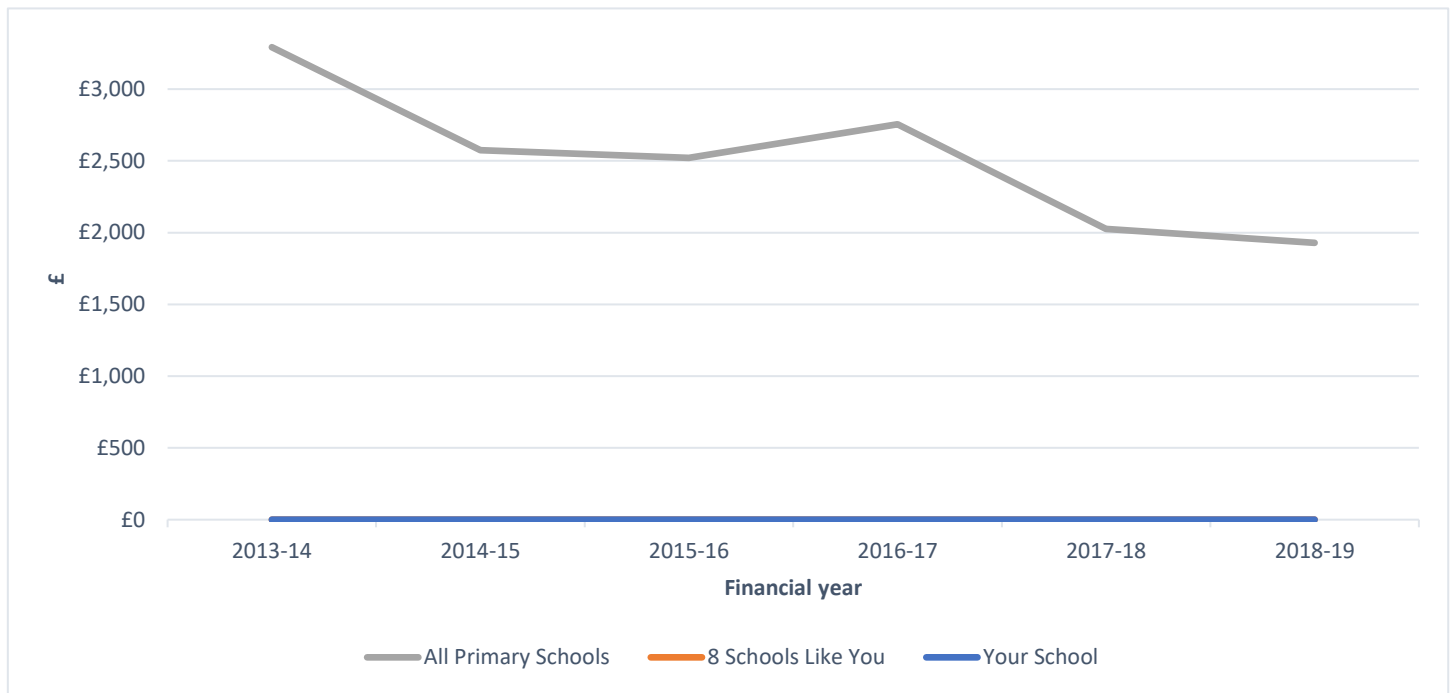
Your school spent £11,984 more (46.05%) than the average for all Kent Primary Schools

## Other Income Split by Ledger Code

0.0000%

2017-18 Actuals				
I04	I14	I15	I16	I17
0.00%	0.00%	0.00%	0.00%	0.00%
£0	£0	£0	£0	£0

## Other Income Forecast & Analysis



	Actual					Forecast
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
<b>Your School</b>	£0	£0	£0	£0	£0	£0
<b>8 Schools Like You</b>	£0	£0	£0	£0	£0	£0
<b>All Primary Schools</b>	£3,292	£2,575	£2,522	£2,756	£2,026	£1,929

In the 2017-18 Financial year, your school spent £.

The average total amount for the 8 similar schools was £.

The average total amount for all Kent Primary schools was £2,026.

Your school spent £0 more (0%) than the average for the 8 similar schools.

Your school spent £2,026 less (100%) than the average for all Kent Primary Schools